accurate

Point-of-Rental™ Software provides real-time income, A/R and cash receipts accounting. Asset, liability, income and expense accounts including depreciation, cost of goods sold, assets sales and others are computed at the end of designated periods. These accounts automatically interface to PC based General Ledger programs such as QuickBooks®, Peachtree®, AccountMate, Business Works®, MAS 90/200, Microsoft Dynamics and others.

The system in real-time automatically posts receivables for both account and cash customers. Many flags and fields are available in the customer record to define credit limits, the number of days of aging prior to assessing finance charges, statement format, bill to address and others. A calls tab in the customer record automatically stores and date/time stamps details of dunning calls made by your employees. Multi-store systems enjoy the advantage of accessing a single customer record regardless of where the transaction originated.

An optional, seamlessly integrated, Purchase Order module is available that tracks, updates inventory, and maintains purchase history for rental, sale and parts inventory and for items that are sub-rented.

Secure Information Sharing

Account and cash customer aging, notes and dunning call history is available in real-time at the counter of all stores. Employees are warned if credit limit or aging has exceeded predefined parameters. Account and cash customers can be "closed" making them instantly ineligible to rent anywhere in your enterprise. Security parameters insure that only authorized personnel can view, create or change information in various fields.

Customer History

Extensive customer history including payments is compiled automatically. The customer record includes average number of days to pay, current aging, current balance, high balance, last pay date, last pay amount, and last activity date. Customer rental and sale income is stored and may be displayed monthly by year for up to ten years for trend analysis. Dunning letters can be generated automatically by the system. Transactions for all customers are stored indefinitely. They may be screen displayed and sorted by date or transaction value.

Reports

Over forty accounting related reports are pre-programmed including cost of goods sold, assets sold, sales tax, G/L interface and various salesman efficiency reports.

Most reports are created using Crystal® Reports. The reports are displayed on the screen and may be printed, exported, emailed or faxed. Customized reports can be created using the built in report generator or Crystal® Reports.

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POINT-of-RENTAL™ Systems

Features

- Posts automatically and in real time
- Totally interactive with counter system
- Basic or detailed receivable aging displays and reports
- Print, fax or e-mail statements anytime selecting from different formats some of which list items rented or sold and all of which have multiple user defined messages, account aging, P.O. number, job number/name and used at address
- Print, fax or e-mail statements for cash customers with balances
- Automatic re-billing of monthly contracts with delivery charges removed
- Dunning letters
- Contract transaction lookup via check/credit card number
- Charge finance charges with a defined minimum and rate
- Modify cash contract to A/R with the same contract number
- Choose from Cash, Open Accrual or Closed Accrual income accounting
- Choose from ACRS, Declining Balance, Double Declining, MACRS-Mid Month, MACRS-Mid Quarter, MACRS-Mid Year, Sum of the Years and Depletion by Income depreciation
- Five depreciation schedules can be tracked for federal tax value, property tax value and others
- Depreciation history is available for display and printing in each item record
- Define G/L accounts for deposits, rentals, sales, user defined sub income accounts, petty cash, over/under, other assets, liabilities and expenses
- Parameters may be set to either make direct adjustments to closed contracts or issue debit and credit memos to make adjustments
- Purchase Orders automatically integrate with inventory to update quantities and history
- Create Purchase Orders directly from reservations signaling inventory shortages or sub-rents/ re-rents
- Purchase Orders have a dynamic reordering feature based on historical purchase patterns
- Automatically create, save and print, fax or e-mail at predefined intervals .pdf files of various reports created during End-of-Accounting periods
- Complete payment history including payment amount, type - including cash, check, credit card or credit memo including check numbers and the last four digits for credit card numbers
- A Customer Relationship Management (CRM) feature is available in the Customer and Transaction records to create reminders that interface with the built-in POR Task List program, or if you prefer, reminders can be sent to your Outlook Calendar, Microsoft Calendar or Google Calendar and reminders can automatically notify salesmen of changes to contracts
- Create in-store credits in lieu of cash refunds
- Multi-tiered sales tax jurisdictions
- Define credit and aging limits
- Define an unlimited number of employees authorized to use an account
- Store notes in an account that are automatically date and time stamped.
- Dunning reminders and To Do lists for Accounts Receivable

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